

ANNEX 5 - SPECIFIC RULES

1. MAXIMUM GRANT AMOUNT (— ARTICLE 5.2)

1.1 GRANT INCREASE FOR EXCEPTIONAL COSTS

The total maximum grant amount indicated in Article 5.2 may be increased through an amendment in line with Article 39.

Up until the expiry of 12 months from the start of the project, the beneficiary submits a justified request for additional funds for exceptional costs provided that these additional costs cannot be covered with a transfer of funds within the existing grant amount without negatively affecting the delivery of targets specified in Annex 1.

The National Agency will increase the total maximum grant amount by considering the pre-financing amount already paid to the beneficiary, the amount of additional funds requested and the nature of the expenses to be approved.

2. BUDGET FLEXIBILITY (— ARTICLE 5.5)

Not applicable.

3. RECIPIENTS OF FINANCIAL SUPPORT TO THIRD PARTIES (— ARTICLE 9.4)

If, while implementing the Project, the beneficiary has to give support to participants, the beneficiary must provide such support in accordance with the conditions specified in Annex 1, Annex 2 and Annex 3.

The beneficiary must transfer the financial support for the budget category *Pocket money* in full to the young participants, applying the rates for unit contributions as specified in Annex 3 and either:

- a) transfer the financial support for the budget categories travel and language learning support in full to the participants of project activities, applying the rates for unit contributions as specified in Annex 3 or
- b) provide the support for the budget categories travel and language learning support to participants of project activities in the form of provision of the required goods and services. In such case, the beneficiary must ensure that the provision of these goods and services will meet the necessary quality and safety standards.

The beneficiary may combine the two options set out in the previous paragraph in so far as they ensure fair and equal treatment of all participants. In such case, the conditions applicable to each option must be applied for the budget categories to which the respective option is applied.

4. DATA PROTECTION (— ARTICLE 15)

4.1 REPORTING ON COMPLIANCE WITH DATA PROTECTION OBLIGATIONS

The beneficiaries will report in the final report on the measures put in place for ensuring compliance of its data processing operations with the Regulation 2018/1725, in line with the obligations established in the Article 15.2 at least on the following topics: security of processing, confidentiality of the processing, assistance to the data controller, data retention, contribution to audits, including inspections, establishment of personal data records of all categories of processing activities carried out on behalf of the controller.

5. INTELLECTUAL PROPERTY RIGHTS (IPR) — BACKGROUND AND RESULTS — ACCESS RIGHTS AND RIGHTS OF USE (— ARTICLE 16)

5.1 LIST OF BACKGROUND

The beneficiaries must, where industrial and intellectual property rights (including rights of third parties) exist prior to the Agreement, establish a list of these pre-existing industrial and intellectual property rights, specifying the rights owners.

The coordinator must — before starting the action — submit this list to the granting authority.

5.2 EDUCATION MATERIALS

If the beneficiaries produce educational materials under the scope of the Project, such materials must be made available through the Internet, free of charge and under open licenses¹. The beneficiaries must ensure that the website address used is valid and up to date. If the website hosting is discontinued the beneficiaries must remove the website from the Organisation Registration System to avoid the risk that the domain is taken over by another party and redirected to other websites.

6. COMMUNICATION, DISSEMINATION AND VISIBILITY (— ARTICLE 17.4)

The beneficiaries acknowledge the support received under the European Solidarity Corps programme in all communication and promotional materials, including on websites and social media.

The guidelines on visual identity for the beneficiary and other third parties are available at:

https://commission.europa.eu/resources-partners/european-commission-visual-identity_en

6.1 EUROPEAN SOLIDARITY CORPS PROJECT RESULTS PLATFORM

The coordinator may make the project results available to the European Solidarity Corps Project Platform (<https://youth.europa.eu/solidarity/projects>).

¹ Open licence – a way by which the owner of a work grants permission to others to use the resource. A license is associated to each resource. There are different open licences according to the extent of the permissions granted or the limitations imposed and the beneficiary is free to choose the specific license to apply to their work. An open licence must be associated to each resource produced. An open licence is not a transfer of copyrights or Intellectual Property Rights (IPR).

7. SPECIFIC RULES FOR CARRYING OUT THE ACTION (— ARTICLE 18)

7.1 EU RESTRICTIVE MEASURES

The beneficiaries must ensure that the EU grant does not benefit any associated partners, subcontractors or recipients of financial support to third parties that are subject to restrictive measures adopted under Article 29 of the Treaty on the European Union or Article 215 of the Treaty on the Functioning of the EU (TFEU).

8. REPORTING (— ARTICLE 21)

8.1 EUROPEAN SOLIDARITY CORPS REPORTING AND MANAGEMENT TOOL

The beneficiary must make use of the web-based reporting and management tool provided by the European Commission to record all information in relation to the activities undertaken under the project (including activities that were not directly supported with a grant from EU funds) and to complete and submit the progress report(s) (if available in the European Solidarity Corps reporting and management tool and for the cases specified in Article 21.2) and final report.

The beneficiary will encode information regarding the participants and activities as soon as the participants are selected and no later than the start of the participant's activity.

At least once a month during the project, the beneficiary will encode and update any new information regarding the participants and the activities in the European Solidarity Corps reporting and management tool.

8.2 PERIODIC REPORT AND PROGRESS REPORT

The periodic and progress reports include a technical part.

The technical part includes an overview of the action implementation. It must be prepared using the template provided by the National Agency (if any).

By signing the technical report, the beneficiaries confirm that the information provided is complete, reliable and true.

For the periodic report, in addition to the technical part, a financial statement must be provided.

8.3 FINAL REPORT

The final report must include the following information:

1. Unit contributions consumed for budget categories:
 - Travel
 - Management costs
 - Organisational support
 - Inclusion support
 - Pocket money

- Language learning support
- Preparatory visit

8.4 ASSESSMENT OF THE FINAL REPORT

The final report will be assessed in conjunction with the participant reports and other project documentation required by this grant agreement. The result of the evaluation will be a score of maximum 100 points. A common set of evaluation criteria will be used to measure the extent to which the project was implemented in line with the targets defined in Annex 1 of this Agreement, the approved Activity Plan, and the European Solidarity Corps quality standards.

The beneficiary must submit the final report after the project end date or whenever the foreseen activities have been completed when respecting the minimum duration set in programme guide.

9. AMOUNT DUE (— ARTICLE 22.3)

The beneficiary must ensure that the activities of the project for which the grant was awarded are eligible in accordance with the rules set out in the European Solidarity Corps Programme Guide and with this Agreement.

Travel time will not be considered when determining compliance with minimum eligible duration of activities specified in Annex 1.

The National Agency will consider ineligible any cost incurred that is not compliant with the rules set out in the European Solidarity Corps Programme Guide, as complemented by the rules set out in this Agreement.

The grant amounts corresponding to those costs will be recovered in full. The recovery will cover all budget categories for which a grant was awarded in relation to the cost that is declared ineligible.

Regarding costs incurred in relation to Preparatory Visits by participants who later decide not to undertake any Individual Volunteering or Volunteering Teams activities, the beneficiary will submit a justification to the National Agency explaining the reasons for not implementing activities in relation to the young participant concerned. The National Agency may approve such a request based on this justification.

10. CHECKS, REVIEWS, AUDITS AND INVESTIGATIONS (— ARTICLE 25)

For the purposes of Article 25, the beneficiary or the concerned beneficiaries must provide to the National Agency physical or electronic copies of supporting documents specified in Annex 2, unless the National Agency makes a request for originals to be delivered. The National Agency must return original supporting documents to the concerned beneficiary upon its analysis thereof. If the beneficiary is legally not authorised to send original documents, a copy of the supporting documents will be sent instead.

The project may be subject to further checks: desk check, on-the-spot check and system check. In this context, the beneficiary may be requested by the National Agency to provide additional

supporting documents or evidence, other than those in Annex 2 and that are typically required for the type of check.

10.1 DESK CHECK

Desk check is an in-depth check of supporting documents at the National Agency premises that may be conducted at or after the final report stage. Upon request, the beneficiary must submit to the National Agency the supporting documents for all budget categories.

10.2 ON-THE-SPOT CHECKS

On-the-spot checks are performed by the National Agency at the premises of the beneficiary or at any other premises relevant for the execution of the project. During on-the-spot checks, the beneficiary must make original supporting documentation for all budget categories available for review by the National Agency, and must enable the National Agency access to the recording of project expenses in the beneficiary's accounts.

On-the-spot checks can take the following forms:

- a) **On-the-spot check during project implementation:** this check is undertaken during the implementation of the project in order for the National Agency to directly verify the reality and eligibility of all project activities and participants.
- b) **On-the-spot check after completion of the project:** this check is undertaken after the end of the project and usually after the verification of the final report.

10.3 SYSTEMS CHECK

The systems check is performed to establish the beneficiary's system for making its regular grant claims in the context of the Programme as well as its compliance with the commitments undertaken as a result of the Quality Label. The systems check is performed to establish the beneficiary's compliance with the implementation standards committed to in the framework of the European Solidarity Corps. The beneficiary must enable the National Agency to verify the reality and eligibility of all project activities and participants by all documentary means, including video and photographic records of the activities undertaken, in order to rule out double funding or other irregularities.

11. GRANT REDUCTION (— ARTICLE 28)

Poor, partial or late implementation of the Project may be established by the National Agency on the basis of the final report submitted by the beneficiary and from reports from participants taking part in the activities.

The National Agency may also consider information received from any other relevant source, proving that the beneficiary is in breach of obligations under the Agreement. Other sources of information may include monitoring visits, Quality Label reports, desk checks or on-the-spot checks undertaken by the National Agency.

In line with the scoring procedure of the final report to be found in Article 9.4 of Annex 5, the National Agency will reduce the final grant amount for organisational support as follows:

- 10% if the final report scores at least 50 points and below 60 points;
- 25% if the final report scores at least 40 points and below 50 points;
- 50% if the final report scores at least 25 points and below 40 points;
- 75% if the final report scores below 25 points.

In addition, the National Agency may reduce the final grant amount for organisational support up to 100% in case the final report evaluation, a monitoring visit or on-the-spot check during the implementation of the project shows that the European Solidarity Corps quality standards on good management of activities have not been respected.

12. COMMUNICATION BETWEEN THE PARTIES (— ARTICLE 36)

Formal notifications on paper addressed to the granting authority must be sent to the address of the National Agency as set out in the Preamble.

Formal notifications on paper addressed to the beneficiaries must be sent to their legal address, as set out in the Preamble.

13. INFO KIT

The National Agency will send to the beneficiary the European Solidarity Corps Info Kit² at the latest before the signature of the agreement between the beneficiary and the participant to the European Solidarity Corps activity.

The organisation will send to the participant before the start of the activity and before the signature of the agreement between the beneficiary and participant the European Solidarity Corps Info Kit.

14. MONITORING AND EVALUATION OF QUALITY LABEL

The National Agency will monitor the implementation of the Quality Label for lead organisation in accordance with the rules established in the programme guide that led to the award of the Quality Label for lead organisation, and in accordance with the European Solidarity Corps quality standards.

In case the monitoring reveals weaknesses, the National Agency will issue recommendations and/or obligatory instructions to remedy the situation. In case of need, the National Agency may take further remedial measures, as defined in the programme guide that led to the award of the Quality Label for lead organisation, and in accordance with the European Solidarity Corps quality standards.

²<https://webgate.ec.europa.eu/fpfis/wikis/download/attachments/293900225/Info%20kit%20Corps%202021.pdf?version=1&modificationDate=1633099876866&api=v2>

If the National Agency considers that the implementation of the Project does not respect the quality commitment undertaken by the beneficiary, the National Agency may in addition or alternatively initiate the observation procedure and require the beneficiary to develop and implement an action plan within an agreed timeframe to ensure respect of the applicable requirements. If the beneficiary does not implement the action plan in a satisfactory manner by the due date, the National Agency may suspend or withdraw the Quality Label.

15. ONLINE LANGUAGE SUPPORT (OLS)

The beneficiary must ensure that OLS accesses are awarded to all eligible participants as soon as possible after their selection for the activity.

Participants can take as many language courses and assessments as they wish, in the languages of the choice available in the OLS tool.

OLS must be used in the period between the OLS access is granted and the end of the activity. OLS access (profile, assessment and courses) for participants remains valid as long as the user is active. However, access is lost after 3 years of inactivity.

The beneficiary must monitor the use of the Online Language Support by participants on the basis of the information provided through the related management tools.

The beneficiary must make every effort to ensure that all the OLS accesses (which include both assessments and courses) are actively used by the selected participants.

By signing the grant agreement, participants commit to give the necessary attention to their language learning, by using the OLS language assessment and courses before (and, if relevant, during) the activity, if awarded.

The beneficiary must act in line with the guidelines for use of OLS provided by the OLS service providers.

The beneficiary must report on the number of used language assessments and courses in their reports, if statistics are available.

In case of significant number of unused OLS accesses at the time of final beneficiary report submission, the National Agency may decide to take this into account in the evaluation of the project results, in relation to the beneficiary.

16. PROTECTION AND SAFETY OF PARTICIPANTS

The beneficiary will have in place effective procedures and arrangements to provide for the safety and protection of the participants in their project.

The beneficiary must ensure that each participant has adequate insurance coverage for the activities described planned in Annex 1.

The beneficiary must ensure that each participant in a cross-border activity is covered by the insurance policy provided by the European Solidarity Corps for the entire period of the participant's stay abroad.

17. MODIFICATION OF THE COMPOSITION OF THE GROUP OF YOUNG PEOPLE

Not applicable.

18. YOUTHPASS CERTIFICATE, CERTIFICATE OF PARTICIPATION

The beneficiary must inform the participants involved in the project about their right to receive a Youthpass certificate.

The beneficiary will support the participants involved in the project in an assessment of non-formal learning experiences acquired by them and has the obligation to provide a Youthpass certificate to each individual participant requiring it at the end of the activity.

The beneficiary must issue each participant with the certificate of participation at the end of the activity.

19. EUROPEAN SOLIDARITY CORPS PORTAL

The beneficiary must select its participants from the European Solidarity Corps Portal by sending an offer through the "Placement Administration and Support System" (PASS).]

20. ANY ADDITIONAL PROVISIONS REQUIRED BY THE NATIONAL LAW

The grant agreement is governed by Icelandic national law.